

CCH Access™ Tax
2016-5.2 Release Notes

January 7, 2018



CCH Access™
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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Pro Forma/roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2016-5.2

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Tax Updates

Tax year 2016 Hurricane Relief updates are being finalized now that the IRS issued final versions of revised forms. Federal and affected states are planned for 2016-5.3, scheduled for January 14, 2018. The extended due date for those impacted by Hurricanes Harvey and Irma is January 31, 2018.

Those provisions of the Tax Cuts and Jobs Act that apply to tax year 2016 fiscal filings, specifically bonus depreciation, are planned for Release 2016-5.4, scheduled for January 21, 2018.

A new option is available to suppress driver's license information on Organizers. This option is available from Dashboard. Under Tax, go to Configuration > Return Configuration Sets > Miscellaneous Options > Reserved for future use 6.

Corporation and S Corporation

Texas. 2018 Texas Franchise Tax Reports for fiscal year filers is available for filing by paper or electronically.

Tax Product Updates

Individual (1040) Product Updates

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Federal

Roll forward. When an identification type of "state issued identification card" has been entered on Basic Data > General in the 2016 return, an identification type of "driver's license" no longer rolls forward to the matching field in the 2017 return. State issued identification card rolls forward as state issued identification card.

Corporation (1120) Product Updates

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California Combined

A new option has been added that will allow companies that are listed on Schedule R-7, Part II, Other Affiliated Corporations, to be included in the apportionment calculation. The new input is located on California (100 / 100W) > Combined Return > Other Information and Overrides > Line 26. The label for the new option is "X to include separate company in combined return but report on Sch R-7, Part II, Other Affiliated Corporations."

New Jersey

The Angel Investor Credit is added to worksheet input.

The interest rate on unpaid tax balances beginning January 1, 2018, is updated to reflect the 7.25% rate just announced by the New Jersey Division of Taxation.

The penalty rate for underpaid quarterly estimated tax balances remaining unpaid in year 2018 is updated to reflect the 7.25% rate recently announced by the New Jersey Division of Revenue.

Utah

Schedule J no longer produces the message "Required Field Not Entered" when calculating a return or trying to move to another form.

S Corporation (1120S) Product Updates

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Ohio

Fiscal year updates were made to Form IT 4708, Form IT/SD 2210, and Form IT K-1 credits.

Estate & Gift (706/709) Product Updates

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Illinois

The ZIP code in the filing address for Form 700 is updated to 62701.

New York

The final New York Form ET-706 is available for dates of death April 1, 2017 through December 31, 2017.